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Individuals with isolated patellofemoral joint osteoarthritis exhibit higher mechanical loading at the knee during the second half of the stance phase

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ABSTRACT

Background: Patellofemoral joint osteoarthritis is a highly prevalent disease and an important source of pain and disability. Nonetheless, biomechanical risk factors associated with this disease remain unclear. The purpose of this study was to compare biomechanical factors that are associated with patellofemoral joint loading during walking between individuals with isolated patellofemoral joint osteoarthritis and no osteoarthritis.

Methods: MR images of the knee were obtained using a 3D fast-spin echo sequence to identify patellofemoral joint cartilage lesions. Thirty-five subjects with isolated patellofemoral joint osteoarthritis (29 females) and 35 control subjects (21 females) walked at a self-selected speed and as fast as possible. Peak knee flexion moment, flexion moment impulse and peak patellofemoral joint stress during the first and second halves of the stance phase were compared between groups.

Findings: When compared to the controls, individuals with patellofemoral joint osteoarthritis demonstrated significantly higher peak knee flexion moment (P = .03, Eta² = .07), higher knee flexion moment impulse (P = .03, Eta² = .07) and higher peak patellofemoral joint stress (P = .01, Eta² = .10) during the second half of the stance phase. No significant group difference was observed during the first half of the stance phase.

Interpretation: Findings of this study suggest that increased mechanical loading (i.e. knee flexion moment, impulse and patellofemoral joint stress) during the second half of the stance phase is associated with patellofemoral joint osteoarthritis. Prevention and rehabilitation programs for patellofemoral joint osteoarthritis may focus on reducing the loading on the patellar joint, specifically during late stance.

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1. Introduction

Patellofemoral joint (PFJ) osteoarthritis (OA) is a highly prevalent knee disease. Based on the findings of radiographic (Duncan et al., 2006) and magnetic resonance (MR) imaging (Stefanik et al., 2013) studies, 64% of adults over 50 years have PFJ OA with one third of them having isolated PFJ OA. This suggests that the prevalence of PFJ OA is as high, if not higher than, tibiofemoral joint OA (Duncan et al., 2006; McAlindon et al., 1992; Stefanik et al., 2013). Moreover, PFJ OA has been found to be an important source of pain and dysfunction in the knee joint (Duncan et al., 2009; Hunter et al., 2003; Kornaat et al., 2006). While a large body of literature has been established with regard to biomechanical risk factors associated with tibiofemoral joint OA, there is a substantial paucity of data on the biomechanical characteristics of individuals with PFJ OA.

Articular cartilage lesions are a hallmark sign of OA and can result from mechanical overload (Arokoski et al., 2000; Bennell et al., 2011; Mankin, 1982). Several biomechanical factors can provide direct or indirect estimations of mechanical loading of the articular cartilage of PFJ during functional activities. For example, PFJ stress represents the compressive (joint reaction) force applied to the PFJ per unit area. An increased PFJ stress indicates a higher mechanical loading on the PFJ. Additionally, increased knee flexion moments can result in higher PFJ reaction forces at a given knee angle and thus, may lead to increased PFJ stress (Besier et al., 2005; Teng and Powers, 2014). Taken together, biomechanical factors, such as PFJ stress, knee flexion moment, and...
knee flexion moment impulse, may be potential risk factors associated with PFJ OA.

A few recent studies investigated PFJ loading during functional activities in individuals with and without PFJ OA (Crossley et al., 2012; Farrokhi et al., 2015; Fok et al., 2013). Farrokhi et al. (2015) reported a higher knee flexion moment during single-leg stance of gait in individuals with combined tibiofemoral joint and PFJ OA compared to individuals with isolated tibiofemoral joint OA. On the contrary, Crossley et al. (2012) reported that people with isolated PFJ OA walked with similar vasti muscle forces and Fok et al. (2013) reported that individuals with isolated PFJ OA or combined PFJ and tibiofemoral joint OA ascended and descended stairs with lower knee flexion moments and PFJ reaction forces when compared to asymptomatic controls. The conflicting results may be due to the differences in methodology and subject selection among these studies and highlight the need of further research in this area. It is important to note that neither of these previous studies evaluated PFJ OA based on the presence of cartilage lesions seen on MR imaging, but rather on indirect signs of cartilage wear, such as joint space narrowing on radiographs which is a later stage finding. Since OA is characterized by articular cartilage lesions, these previous studies may not be sensitive enough to identify risk factors associated with PFJ OA especially those with early stage disease. Moreover, in order to better identify biomechanical risk factors associated with PFJ OA, it would be important to exclude individuals with tibiofemoral joint OA since they have been reported to demonstrate altered knee flexion moment during walking (Chehab et al., 2014).

The purpose of this study was therefore to compare biomechanical factors that are associated with PFJ loading (i.e. knee flexion moment, knee flexion moment impulse and PFJ stress) during walking between individuals with no OA and isolated PFJ OA (as defined by articular cartilage lesions on MR imaging). Because increased PFJ loading may lead to mechanical damages on PFJ cartilage, which is used to define OA in this study, we hypothesized that individuals with PFJ OA would exhibit higher knee flexion moment, knee flexion moment impulse and PFJ stress during walking.

2. Methods

2.1. Subjects

A total of 112 subjects above 35 years with and without knee OA symptoms were recruited from the community as a part of a longitudinal study on knee OA. The exclusion criteria were (1) history of lower extremity or spine surgery, (2) self-reported inflammatory arthritis, (3) any conditions that limit the ability to walk (without assistant device) and (4) contraindications to MR imaging. For the purpose of OA classification, all subjects underwent knee MR imaging using a 3.0-Tesla GE MR 750w Scanner (General Electric, Milwaukee, WI, USA) and an 8-channel transmit-receive knee coil (Invivo, Orlando, FL, USA). A high-resolution 3D fast spin-echo CUBE sequence (repetition time/echo time = 1500/26.69 ms, field of view = 16 cm, matrix = 384 × 384, slice thickness = 0.5 mm, echo train length = 32, bandwidth = 37.5 kHz, number of excitations = 0.5, acquisition time = 10.5 min) was acquired to evaluate cartilage health.

Articular cartilage lesions of the PFJ (patella, trochlea) and tibiofemoral joint (medial and lateral tibia, medial and lateral femoral condyle) were graded by an experienced board certified radiologist using the modified Whole Organ Magnetic Resonance Imaging Score (WORMS) (Alziari et al., 2014; Peterfy et al., 2004; Souza et al., 2013; Stehling et al., 2010). Cartilage lesions were graded as follows: 0 = normal thickness, 1 = normal thickness, increased signal intensity, 2 = partial thickness focal lesion less than 1 cm of greatest width, 2.5 = full thickness focal lesion less than 1 cm of greatest width, 3 = multiple areas partial lesion less than 1 cm of greatest width, or grade 2 lesion wider than 1 cm but less than 75% of the region, 4 = diffuse partial thickness loss greater than 75% of the region, 5 = multiple areas of full thickness lesion greater than 1 cm but less than 75% of the region, and 6 = diffuse full thickness loss greater than 75% of the region (Peterfy et al., 2004). PFJ OA was defined if the patella or trochlea presented cartilage lesions in WORMS ≥ 2; TFJ OA was defined when the medial or lateral tibia, or medial or lateral femoral condyle presented cartilage lesions in WORMS ≥ 2 (Stefanik et al., 2013).

The 112 recruited subjects were then stratified into: no OA (n = 46), isolated PFJ OA (n = 35), isolated tibiofemoral joint OA (n = 9) and mixed PFJ and tibiofemoral joint OA (n = 22). To avoid potential influence of tibiofemoral joint OA on gait characteristics, 35 subjects with isolated PFJ OA and 35 age- and body mass index (BMI)-matched controls with no OA were included in this study. Prior to data collection, all subjects signed a written informed consent approved by the Committee of Human Research at the University of California, San Francisco. All participants completed the Knee injury and Osteoarthritis Outcome Score (KOOS) survey (100 = no symptom, 0 = maximum symptom) and the short-form International Physical Activity Questionnaire (IPAQ). In addition, all participants also completed the six-minute-walk, time-up-and-go, and stair-climbing tests to determine overall functional capacity.

2.2. Gait analysis

Three-dimensional lower extremity kinematics were recorded using a 10-camera motion capture system (VICON, Oxford Metrics, Oxford, UK) at a sampling rate of 250 Hz. Ground reaction force data were obtained using two embedded force platforms (AMTI, Watertown, MA, USA) at a sampling rate of 1000 Hz. Marker and ground reaction force data were collected and synchronized using motion capture software (Nexus, Oxford Metrics, Oxford, UK).

Prior to the walking test, retro-reflective (14 mm spheres) anatomical markers were placed on the following bony landmarks: L5/S1 junction, bilateral iliac crests, anterior superior iliac spines, greater trochanters, medial and lateral femoral epicondyles, medial and lateral malleoli, and 1st and 5th metatarsal heads. Additionally, tracking marker clusters mounted on semi-rigid plastic plates were placed bilaterally on the lateral surfaces of the subject’s thighs, shanks, and heel counters of the shoes. A standing calibration trial was obtained to define the segment coordinate systems and joint axes. After the calibration trial, anatomical markers were removed, except for those on the L5–S1 junction, iliac crests, and anterior superior iliac spine, which served as tracking markers for the pelvis. The tracking markers remained on the subject throughout the entire data collection session.

Subjects were instructed to walk at two different speeds: 1) self-selected speed (described to subjects as “you have some place to be, but you are not late”) (Free-Walk) and 2) as fast as possible (Fast-Walk). Five successful trials were obtained for each walking condition. A successful trial was defined when the foot of the tested limb fell within borders of either of the force platforms from initial contact to toe-off and the speed was within ± 5% of the first successful trial.

2.3. Data process

Kinematic and kinetic data were computed using Visual3D (C-Motion, Germantown, MD, USA) and MATLAB software (Mathworks Inc., Natick, MA, USA). Marker trajectory data were low-pass filtered using a 4th-order Butterworth filter with a cutoff frequency at 6 Hz. Joint axes were defined by the anatomical markers placed during the standing calibration trial. Hip joint center was defined as one-fourth the distance between the markers on bilateral greater trochanters. Knee joint center was defined as the midpoint of the distance between the markers on the medial and lateral epicondyles of the femur in a plane defined by the hip joint center, knee joint center, and the marker placed on the greater trochanter. Ankle joint center was defined as the midpoint of the distance between the markers on the medial and lateral
malleoli. Joint kinematics were calculated using a Cardan rotation sequence in an order of flexion/extension, abduction/adduction and internal/external rotation and were not normalized to the standing calibration position. Net joint moments were reported as external moments and normalized to each subject’s body mass (kg) and height (m). Knee flexion moment impulse was calculated as the integral of knee flexion moment (Nm/kg × m) with respect to time (ms).

PFJ stress was computed using a previously described sagittal plane biomechanical model (Chinkulprasert et al., 2011; Ho et al., 2012). This model used subject-specific knee flexion angles and net joint moments (obtained from inverse dynamics), and data from literature (i.e. quadriceps effective lever arm, ratio between quadriceps force and PFJ reaction force, and PFJ contact area) to estimate PFJ reaction force and contact area.

First, the model calculated the quadriceps effective lever arm as a function of knee flexion angle using cadaveric data reported by van Eijden et al. (1986). Second, the quadriceps force was computed by dividing the knee flexion moment by the effective lever arm. Third, PFJ reaction force was estimated by multiplying the quadriceps force with

Table 1
Mean (SD) of demographic, pain, and functional data for the control and patellofemoral joint osteoarthritis (PFJ OA) groups.

<table>
<thead>
<tr>
<th></th>
<th>Control</th>
<th>PFJ OA</th>
<th>P value</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Demographics</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Gender (male:female)</td>
<td>14:21</td>
<td>6:29</td>
<td>0.03</td>
</tr>
<tr>
<td>Age (years)</td>
<td>51.4 (9.4)</td>
<td>53.7 (10.0)</td>
<td>0.33</td>
</tr>
<tr>
<td>Height (m)</td>
<td>1.61 (0.08)</td>
<td>1.65 (0.08)</td>
<td>0.08</td>
</tr>
<tr>
<td>Mass (kg)</td>
<td>63.8 (10.97)</td>
<td>65.1 (9.6)</td>
<td>0.61</td>
</tr>
<tr>
<td>BMI (kg/m²)</td>
<td>24.4 (3.3)</td>
<td>24.0 (3.2)</td>
<td>0.55</td>
</tr>
<tr>
<td><strong>Pain and function</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>KOOS: Pain (%)</td>
<td>89.5 (12.6)</td>
<td>87.3 (13.6)</td>
<td>0.50</td>
</tr>
<tr>
<td>KOOS: Activities of Daily Living (%)</td>
<td>94.1 (9.7)</td>
<td>93.6 (8.1)</td>
<td>0.80</td>
</tr>
<tr>
<td>IPAQ: Walking (MET/week)</td>
<td>2427.4</td>
<td>2472.6</td>
<td>0.97</td>
</tr>
<tr>
<td>Timed up and go test (s)</td>
<td>6.0 (0.9)</td>
<td>5.8 (0.7)</td>
<td>0.47</td>
</tr>
<tr>
<td>Timed stairs (s)</td>
<td>11.6 (1.8)</td>
<td>12.2 (1.9)</td>
<td>0.21</td>
</tr>
<tr>
<td>6 minute walk test (m)</td>
<td>627.7 (87.8)</td>
<td>640.7 (81.8)</td>
<td>0.53</td>
</tr>
</tbody>
</table>

KOOS (Knee injury and Osteoarthritis Outcome Score): 100 = no symptom, 0 = maximum symptom.
IPAQ (International Physical Activity Questionnaire).

Fig. 1. Mean (SD, indicated by the vertical lines) of knee moments during the stance phase for the control and patellofemoral joint osteoarthritis (PFJ OA) groups during Free-Walk (A) and Fast-Walk (B) conditions.
a ratio reported by van Eijden et al. (1987) that defines the relationship between quadriceps force and PFJ reaction force as a function of knee flexion angle. Fourth, PFJ contact area was estimated based on cadaveric data reported by Powers et al. (1998a). A second-order polynomial curve was fitted to discrete data of PFJ contact area at seven knee flexion angles (0, 15, 30, 45, 60, 75 and 90°). PFJ contact area was then calculated as a function of knee flexion angle during the stance phase. Lastly, PFJ reaction force was divided by PFJ contact area to estimate PFJ stress during the stance phase of walking.

Peak knee flexion moment, knee flexion moment impulse and peak PFJ stress during the first and second halves of the stance phase were recorded. The stance phase was defined when the vertical ground reaction force exceeded 20 N. Averaged data from five successful trials were used for statistical analyses.

2.4. Statistical analysis

Independent t-tests were performed to compare walking speed between the control and PFJ OA groups during the Free- and Fast-Walk conditions. Separate 2-by-2 (group by walking condition) mixed-design analysis of variance (ANOVA) with a repeated factor of walking condition, and a covariate of gender was used to examine group (PFJ OA vs. control) effects on each variable of interest (knee flexion moment, knee flexion moment impulse and PFJ stress during the first and second halves of stance). When there was a significant group difference in PFJ stress, a 2-way ANOVA was used to identify factors (knee flexion angle and moment) that might contribute to the differences in PFJ stress. Statistical analysis was performed using SPSS software (IBM SPSS 22.0.0) with a significance level set at 0.05. The effect size was calculated using Eta squared.

3. Results

Demographic, pain, and functional activity level data of the PFJ OA and control groups are presented in Table 1. The WORMS grades of the more affected cartilage (patella or trochlea) of the PFJ OA group were: WORMS 2: n = 11, 2.5: n = 0, 3: n = 18, 4: n = 3, and 5: n = 3. No significant difference in walking speed was observed between the control and PFJ OA groups during the Free-Walk [Mean (SD), control:PFJ OA = 1.54 (0.16):1.50 (0.27) m/s, P = .50] and Fast-Walk [Mean (SD), control:PFJ OA = 1.91 (0.24):1.95 (0.30) m/s, P = .62] conditions.

Fig. 2. Mean (SD, indicated by the vertical lines) of patellofemoral joint (PFJ) stress during the stance phase for the control and PFJ osteoarthritis (PFJ OA) groups during Free-Walk (A) and Fast-Walk (B) conditions.
Time-series curves of knee joint moments and PFJ stress during the stance phase are presented in Figs. 1 and 2. Significant group differences in peak knee flexion moment (\(P = .03\)), knee flexion moment impulse (\(P = .03\)) and peak PFJ stress (\(P = .01\)) were observed during the second half of the stance phase (Table 2). When compared to the control group, the PFJ OA group demonstrated higher peak knee flexion moment, higher knee flexion moment impulse, and higher peak PFJ stress during both Free- and Fast-Walk conditions. No significant group difference was observed for peak knee flexion moment (\(P = .71\)), knee flexion moment impulse (\(P = .34\)) and peak PFJ stress (\(P = .80\)) during the first half of the stance phase (Table 2). Moreover, no significant speed-by-group interaction effects were revealed by ANOVA.

Post-hoc analyses examining knee flexion angle and moment at the time of second peak PFJ stress revealed significant group differences. The PFJ OA group exhibited significantly lower knee flexion angle [Free-Walk, control:PFJ OA = 27.7 (8.0):23.9 (7.7) degrees; Fast-Walk, control:PFJ OA = 27.7 (8.0):23.9 (7.7) degrees, \(P = .045\)] (Fig. 3) and higher flexion moment [Free-Walk, control:PFJ OA = 0.19 (0.08):0.26 (0.10) Nm/kg \(\times\) m; Fast-Walk, control:PFJ OA = 0.24 (0.11):0.32 (0.14) Nm/kg \(\times\) m, \(P = .016\)] when compared to the control group.

4. Discussion

This study intended to compare PFJ loading between individuals with and without PFJ OA (as defined by articular cartilage lesions) during walking. Findings of this study support the hypothesis that individuals with PFJ OA exhibit higher loadings at the PFJ when compared to the controls. Specifically, significantly higher knee flexion moments, knee flexion moment impulse, and PFJ stress were observed during the second half of the stance phase in the PFJ OA group. On average, individuals with PFJ OA exhibited 33% higher peak knee flexion moments, 53%–57% greater knee flexion moment impulse, and 32%–37% higher peak PFJ stress during the second half of the stance phase during self-selected and fast walking. On the contrary, the two groups did not present significant differences in PFJ loading during the first half of the stance phase.

Results of this study provide information as to kinetic gait characteristics associated with PFJ OA. Given that none of the subjects had tibiofemoral joint OA at the time of testing, we believe that the observed gait characteristics are uniquely associated with the presence of PFJ OA. Based on the results of MR grading, 29 out of 35 PFJ OA subjects had WORMS between 2 and 3 on PFJ cartilage lesion, indicating that the majority of the PFJ OA participants were at the early stage of PFJ OA. This may explain why the PFJ OA cohort in this study did not present significant differences in pain, function and self-selected walking speed compared to the control group. Together, it suggests that findings of this study may better reflect gait characteristics of individuals with early stage PFJ OA who are at high level of function and low level of pain. Since non-surgical interventions of OA are more effective during early stage disease, knowledge gained from this study is critical and can be used to inform clinical management of early stage PFJ OA.

Consistent with Farrokhi et al. (2015), the observed difference in knee flexion moment during the second half of the stance phase between individuals with and without PFJ OA was small but significant. Although the second peak of knee flexion moment was around 35%–50% of the magnitude of the first peak, given the highly repetitive nature of walking during daily living, a small increase in knee flexion moment over each step can result in a large increase in the accumulative loading on the PFJ. It must be kept in mind that the PFJ OA participants in this study were at early stage OA and presented a comparable activity level in walking and daily living as the controls (Table 1). As such, they may be highly susceptible to cartilage lesions due to a small increase in PFJ loading. The overall group differences in knee flexion moment are 0.04 and 0.05 Nm/kg \(\times\) m during the Free- and Fast-Walk conditions, respectively. A similar magnitude of reduction in knee moment in the frontal plane (knee adduction moment) during walking was shown to be associated with significant improvements in pain and function in a tibiofemoral OA cohort (Shull et al., 2013). Taken together, we believe that the observed difference in knee flexion moment in this study is clinically meaningful.

Results of this study also revealed that individuals with PFJ OA demonstrated higher knee flexion moment impulse during the second half of stance phase. Previous studies investigating biomechanical risk factors of tibiofemoral joint OA suggest that moment impulse may be a more sensitive predictor of disease severity and progression than peak moment, since it takes into account both duration and magnitude of loading (Bennell et al., 2010; Kean et al., 2012). In this study, significant group differences were observed for both peak knee flexion moment and flexion moment impulse. However, a larger percentage of difference was shown in the moment impulse (53%–57%) than peak moment (33%) between groups. Post-hoc analysis showed no significant difference in the duration of knee flexion moment during the second half of stance between groups. This indicates that the greater knee flexion moment impulse observed in the PFJ OA group primarily resulted from higher knee flexion moment over similar duration of loading.

PFJ OA participants in this study also demonstrated a higher PFJ stress during the second half of stance compared to the controls. Using a similar biomechanical model, Brechter and Powers (2002a) reported a higher PFJ stress during walking in individuals with patellofemoral pain, which has been proposed to be a precursor to PFJ OA (Himman et al., 2014). An elevated PFJ stress can lead to cartilage wear and tear and thus, irreversible cartilage lesions. In this study, the PFJ OA subjects displayed a lower knee flexion angle and a higher knee flexion moment at the time of PFJ stress second peak. Although a lower knee flexion angle is typically accompanied with a lower knee flexion moment, post-hoc analysis revealed a greater ground reaction force in the PFJ OA group, which could explain the co-occurrence of lower knee flexion angle and higher knee flexion moment. A lower knee flexion angle is associated with a smaller PFJ contact area (Powers et al., 1998b; Salsich et al., 2003), while a higher knee flexion moment can result in a higher PFJ reaction force (Besiire et al., 2005; Lenhart et al., 2014; Teng and Powers, 2014). Given that stress is calculated as force per unit area, these altered joint mechanics could result in a higher PFJ stress.

Findings of this study are in disagreement with previous studies by Crossley et al. (2012) and Fok et al. (2013) who reported that individuals with PFJ OA presented a similar or lower loading at the PFJ during walking and stair ambulation. Several factors may contribute to the discrepancy in findings. First, participants with PFJ OA in the previous studies had at least a moderate level of pain (VAS \(\geq 4\)) during functional

| Table 2 |
|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
|                            | Free-Walk                   | Fast-Walk                   | \(P\) value                | Partial \(\eta^2\)          |
|                            | Control                     | PFJ OA                      | Control                     | PFJ OA                      |                             |
| Knee flexion moment 1st peak \(\text{Nm/kg} \times \text{m}\) | 0.35 (0.13)                 | 0.32 (0.14)                 | 0.51 (0.18)                 | 0.49 (0.16)                 | 0.71 (0.02)                 |
| Knee flexion moment impulse \(\text{Nm-m/s/kg} \times \text{m}\) | 42.0 (19.8)                 | 36.2 (15.9)                 | 55.3 (23.0)                 | 49.2 (19.3)                 | 0.34 (0.01)                 |
| PFJ stress 1st peak \(\text{MPa}\) | 2.98 (1.46)                 | 2.79 (1.20)                 | 4.36 (2.24)                 | 4.20 (1.55)                 | 0.80 (0.01)                 |
| Knee flexion moment 2nd peak \(\text{Nm/kg} \times \text{m}\) | 0.12 (0.05)                 | 0.16 (0.06)                 | 0.15 (0.07)                 | 0.20 (0.08)                 | 0.03 (0.07)                 |
| Knee flexion moment impulse \(\text{Nm-m/s/kg} \times \text{m}\) | 7.8 (5.7)                   | 11.9 (7.6)                  | 8.8 (7.2)                   | 13.8 (10.4)                 | 0.03 (0.01)                 |
| PFJ stress 2nd peak \(\text{MPa}\) | 1.01 (0.46)                 | 1.33 (0.57)                 | 1.22 (0.62)                 | 1.67 (0.75)                 | 0.10 (0.03)                 |

* \(a\) Between-subject (control vs. PFJ OA) effect revealed by 2-by-2 (group-by-condition) mixed-model analysis of variance (ANOVA) with a covariate of gender. Bold numbers indicate significant group differences (\(P\) value < .05).

* \(b\) Partial \(\eta^2\) is computed as the sums of squares of the group effect divided by sums of squares of the error and group effect.
activities (Crossley et al., 2012; Fok et al., 2013). Thus, the observed biomechanical characteristics might present a pain-protective mechanism, which has been reported in individuals with patellofemoral pain (Brechter and Powers, 2002b; Salsich et al., 2001), rather than a contributing mechanism of PFJ OA. The PFJ OA participants in this study displayed a lower level of pain (KOOS Pain: 87) than those in the previous studies (KOOS Pain: 61–65) (Crossley et al., 2012; Fok et al., 2013) and did not present significant difference in pain compared to the controls. As such, it is plausible to suggest that findings of the current study might be less influenced by pain and better reflect risk factors associated with PFJ OA.

Second, the presence of PFJ OA was identified differently in the previous studies compared to the current investigation. Specifically, we used MRI-evaluated cartilage lesions to define PFJ OA, whereas the previous studies relied on radiographic evidence of OA for group delineation (Crossley et al., 2012; Fok et al., 2013). Given that early stage cartilage lesions are not detectable on radiographic images (Guermazi et al., 2013; Hayashi et al., 2013; Palmer et al., 2013; Schiphof et al., 2014), subjects with early stage PFJ OA might not be included in the OA group but allocated to the control group in the previous studies. This current study may provide more sensitive comparison of gait characteristics between individuals with and without PFJ OA.

Lastly, PFJ loading was assessed during the first and second halves of the stance phase in this study, whereas previous studies reported only one peak value during the entire stance phase (Crossley et al., 2012; Fok et al., 2013). Two distinct peaks are often observed in knee kinetics during the stance phase of the gait cycle (Brechter and Powers, 2002a; Ho et al., 2012; Landry et al., 2007). While this current and previous studies did not observe difference in the first peak between the PFJ OA and control groups, we found a significantly higher PFJ loading during the second peak. Findings of the current study may provide more thorough information as to biomechanical characteristics of individuals with PFJ OA during different phases of the gait cycle.

Based on our findings, rehabilitation and prevention programs for PFJ OA may focus on reducing the second peak of PFJ loading during gait. This peak typically occurs during the second period of double limb support in which the body weight is being transferred from one limb to the other. During this phase, the ankle continues to push off the ground while the knee flexion angle increases. As a result, the ground reaction force passes posteriorly to the knee joint center and

![Fig. 3. Mean (SD, indicated by the vertical lines) of knee angles during the stance phase for the control and patellofemoral joint osteoarthritis (PFJ OA) groups during Free-Walk (A) and Fast-Walk (B) conditions.](image-url)
leads to knee flexion moment. Recent studies showed that a slightly more forward–lean trunk posture is related to lower knee flexion moment and PFJ stress during walking and running (Leteneur et al., 2013; Teng and Powers, 2014). Moreover, increasing step rate and decreasing step length have been shown to reduce PFJ stress and knee flexion moment during running (Lenhart et al., 2014; Willson et al., 2015) Future studies are warranted to investigate the effects of these gait modifications (i.e. increased trunk lean, increased step rate, decreased step length) on PFJ loading during the late stance phase of gait and in symptomatic individuals with PFJ OA.

Several limitations should be considered when interpreting the findings of the current study. First, due to the cross-sectional design, a causal relationship between increased PFJ loading and PFJ OA cannot be drawn. Longitudinal studies are needed to elucidate this premise. Second, a 2-dimensional model was used to estimate PFJ stress. Joint motions and forces in the frontal and transverse planes were not taken into account. Third, PFJ contact area was estimated based on the results of cadaveric studies and may not represent the contact area of participants in the current study. However, to our knowledge, no study has examined the differences in contact area in individuals with and without PFJ OA. Lastly, there were a higher percentage of females in the PFJ OA group. Although gender has been considered as a covariate in the statistical analyses, it is important to keep in mind that the observed gait pattern may better reflect the gait characteristics of females with PFJ OA. Therefore, caution should be taken when generalizing the results to the male population.

5. Conclusion

Results of this current study revealed that individuals with PFJ OA presented with higher PFJ loading (i.e. knee flexion moment, knee flexion moment impulse and PFJ stress) during the late stance of walking when compared to controls. Further, this behavior was noted during two gait speeds. However, we did not observe significant differences in PFJ loading during the first half of the stance phase. Findings of this study suggest that increased PFJ loading during the second half of the stance phase may be an important factor associated with PFJ OA. Prevention and rehabilitation programs for PFJ OA may focus on reducing the mechanical loading on the PFJ, specifically during late stance.

Conflict of interests

None of the authors have any financial or personal relationships with other people or organizations that could potentially and inappropriately influence (bias) this work and conclusions.

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